

**NOTICE TO THE SHAREHOLDERS OF
NEW MILLENNIUM SICAV (the Company)**

Luxembourg, 27/07/2021

Dear Shareholders,

The board of Directors (“Board”) of NEW MILLENNIUM SICAV (the “Company”) wishes to inform you, in your capacity as shareholder of the Company, of a series of changes regarding certain Sub-Funds and the Prospectus

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NATAM: Update of some organisational information

The new composition of the Senior Management of NATAM has been added in the Prospectus.

Consideration of sustainability risks in investment process and related disclosure

Considering the disclosure requirements of Regulation (EU) 2019/2088 of the European Parliament and of the Council of 27 November 2019 on sustainability-related disclosures in the financial services sector, information has been included in the “Section I General Provisions” and relevant appendices (“Section II - Description of the Sub-Funds”) of the Prospectus on how sustainability risks are taken into account in the investment process.

Increase of the Expected Leverage of the Sub-funds: Augustum High Quality Bonds Augustum Corporate Bond, Augustum Italian Diversified Bond, Augustum Market Timing, Augustum Extra Euro High Quality Bonds, Evergreen Global High Yield Bond

With the aim to improve the disclosure to investors, the sum of notional maximum expected level has been updated for the relevant sub funds, in order to take into account also the values recorded during the hedging forwards roll over phase, as represented in the relevant “Description of the Sub-Funds”.

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All the changes contemplated in this notice shall enter into force 30 days after the date of this letter.

Shareholders who do not agree with the changes contemplated under the above items have the right upon written request to be delivered to the Fund – to redeem their shares free of any fees or charges until 30 days after the date of this letter.

All the above mentioned changes will be reflected in the updated version of the Offering Memorandum dated August 2021, a copy of which is available upon request at the registered office of the Fund.

The Chairman of the Board of Directors

Sante Jannoni